



This announcement is made on a voluntary basis.

The board of directors (the “ ”) of Beijing Jingneng Clean Energy Co., Limited (the “

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The Board announces that it has been notified that Beijing SASAC has decided to restructure two shareholders of the Company, namely BEIH and BDHG. Pursuant to the decision of Beijing SASAC, all the state-owned assets of BDHG will be gratis transferred to BEIH, which will exercise the investor’s responsibilities over BDHG, whereas BDHG will retain its independent legal status and become a wholly-owned subsidiary of BEIH.

BEIH is the controlling shareholder of the Company, holding 4,217,360,072 shares of the Company which represents approximately 69.91% of the Company’s issued share capital (assuming no over-allotment option is exercised). BDHG is one of the shareholders of the Company, holding 16,077,769 shares of the Company which represents approximately 0.27% of the Company’s issued share capital (assuming no over-allotment option is exercised). After

the Restructuring, all the equity interests of the Company held by BDHG will be indirectly held by BEIH which in turn will directly and indirectly hold a total of 4,233,437,841 shares of the Company, representing approximately 70.18% of the Company's issued share capital (assuming no over-allotment option is exercised).

By order of the Board

Beijing, the People's Republic of China

12 January 2012