



2015

2016 4

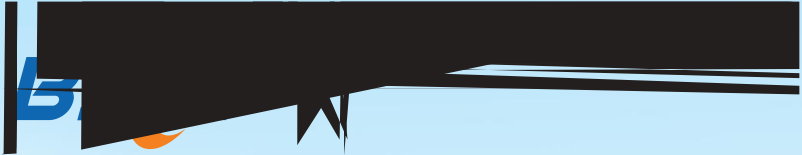
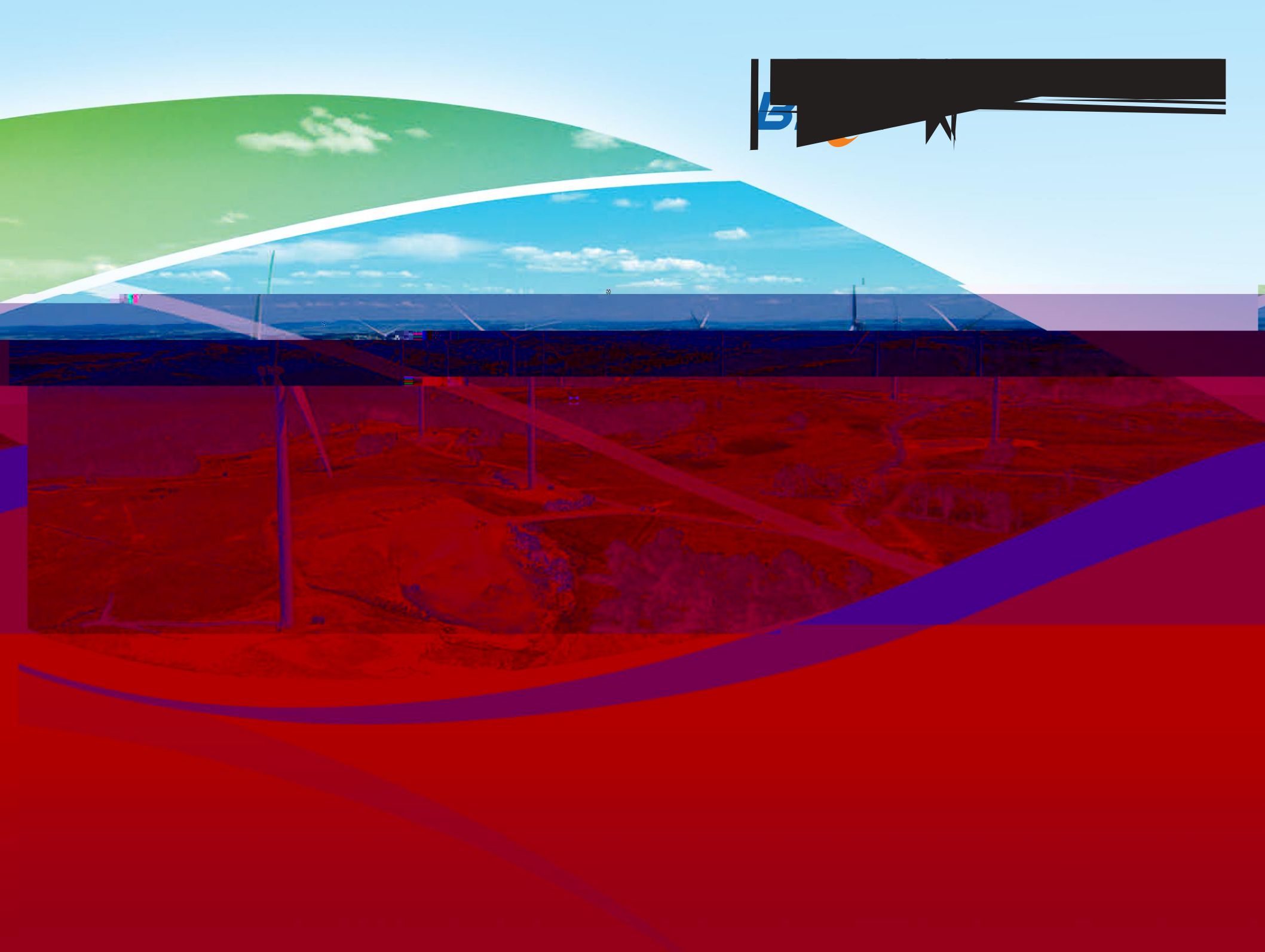
: 0579.HK



1

2

3





Blank text area consisting of three horizontal lines.





- 2015 12 31 4,436
61.3%



- 2015 12 31 1,915
26.4%



- 2015 12 31 449
6.2%

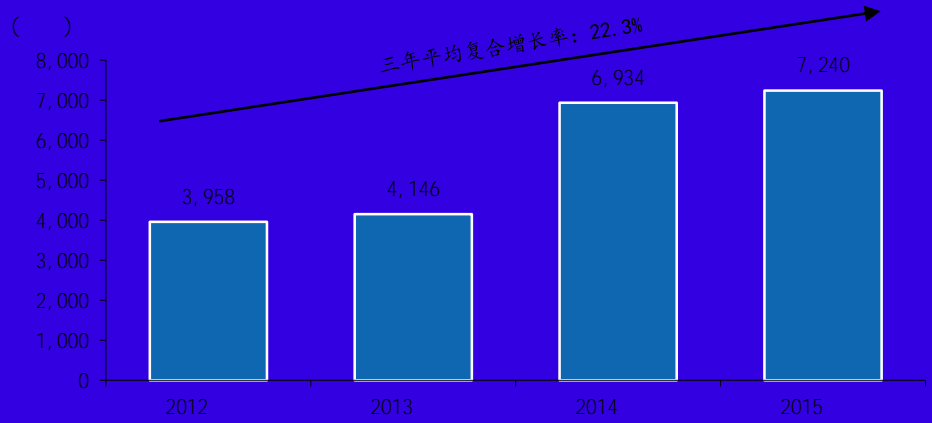


- 2015 12 31 440
6.1%

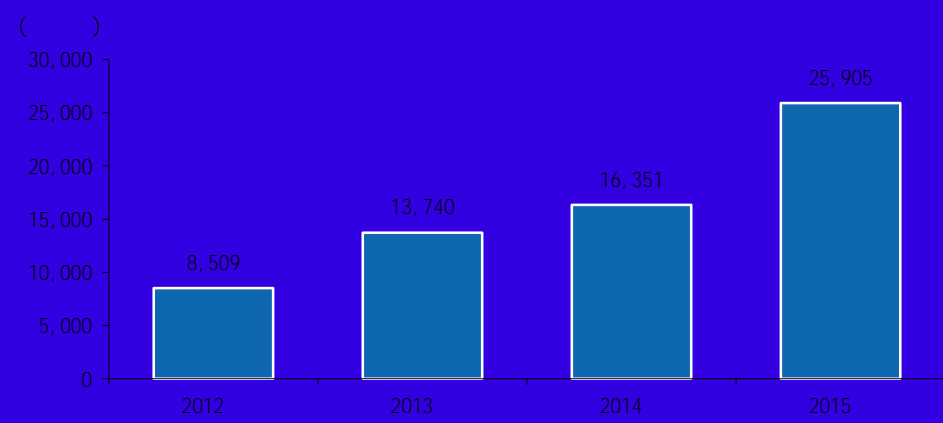




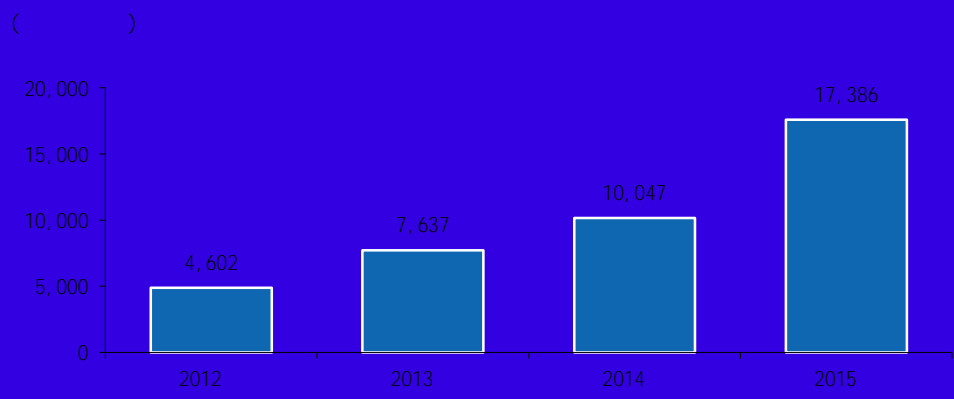
2012-2015年营业收入



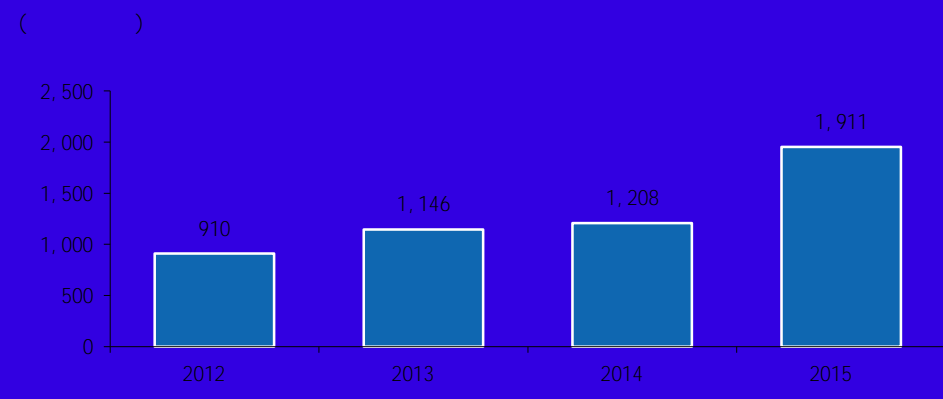
2012-2015年净利润

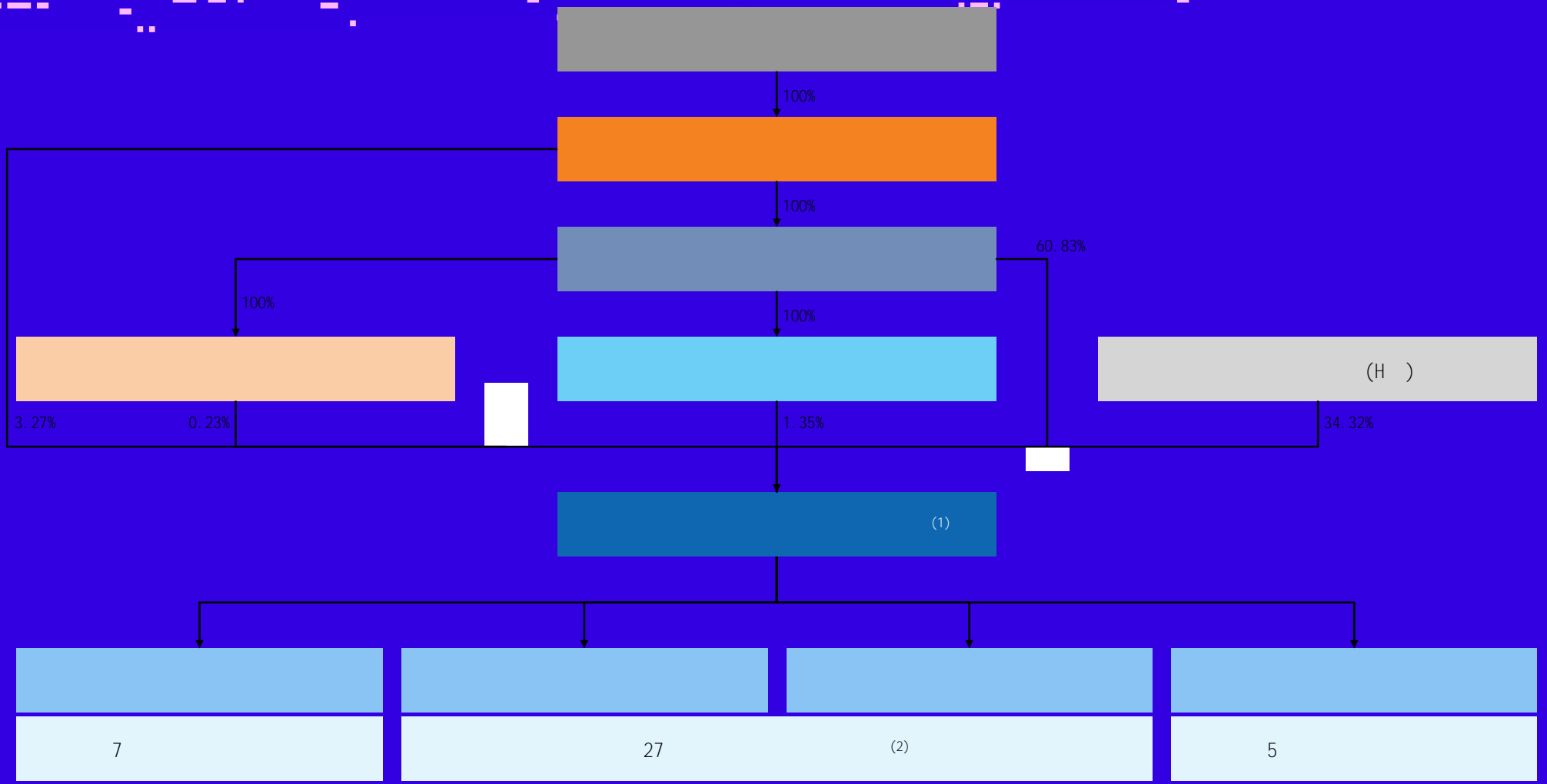


2012-2015年经营活动产生的现金流量净额



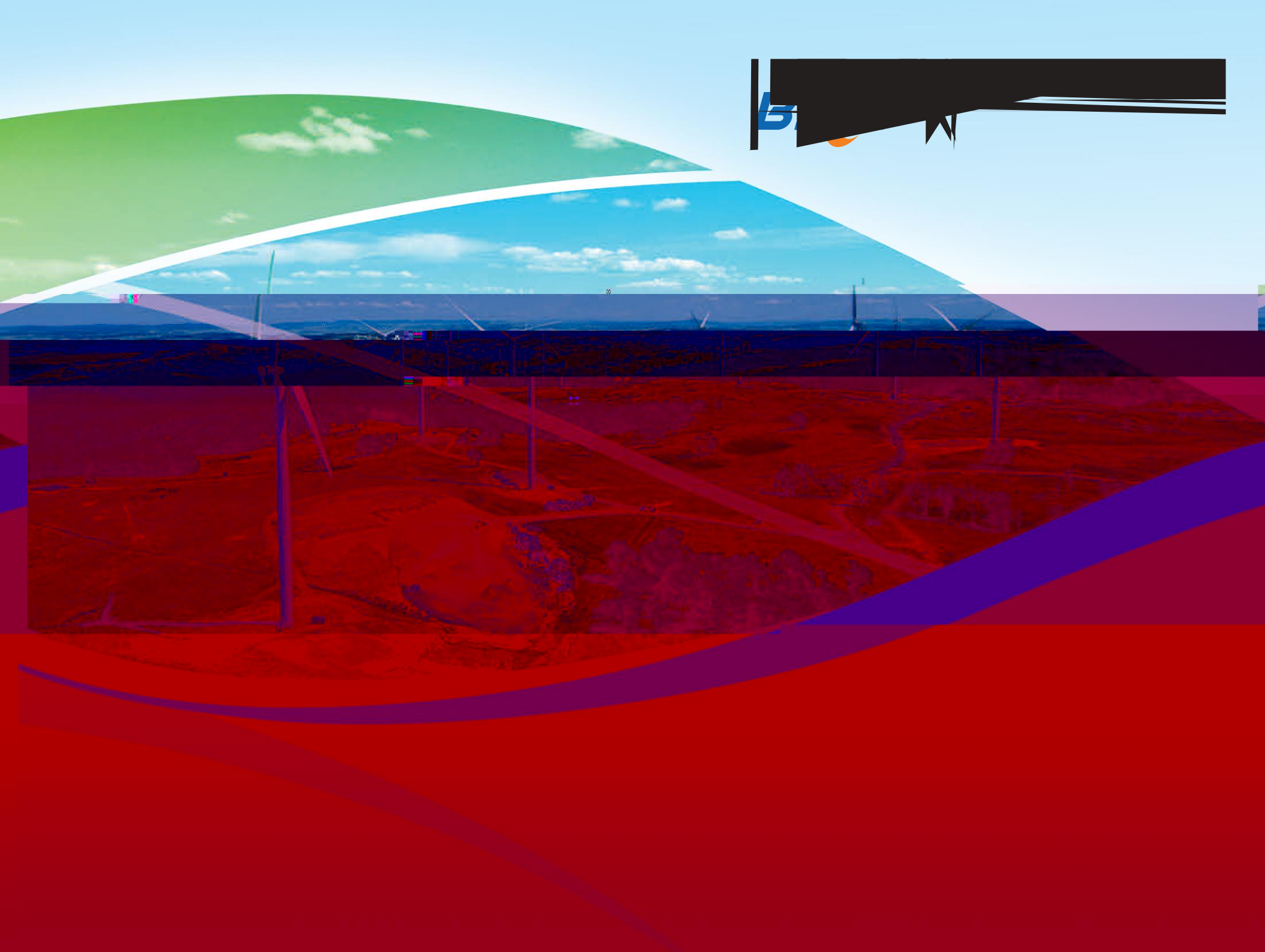
2012-2015年研发投入





(1) 74% () 60% 100%

(2)





1

国家政策支持明确，导向力度加大

2

控股股东全力支持，经营环境良好

3

燃气发电业务稳定，市场地位突出

4

火电业务布局优化，竞争优势明显

5

光伏发电着眼全国，增长快速持续

6

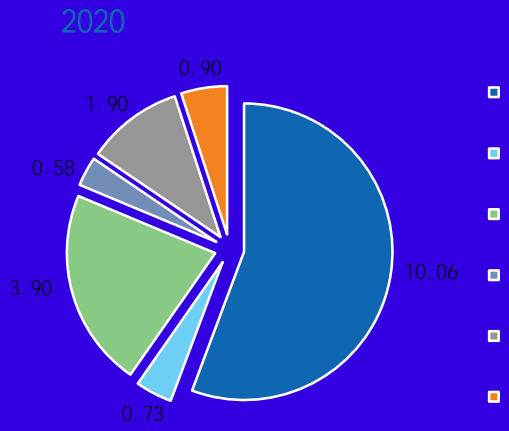
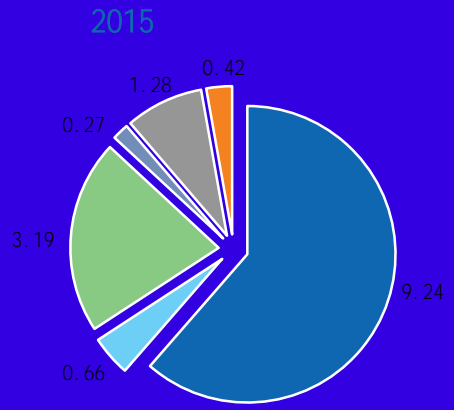
业务板块协同发展，主营业务突出

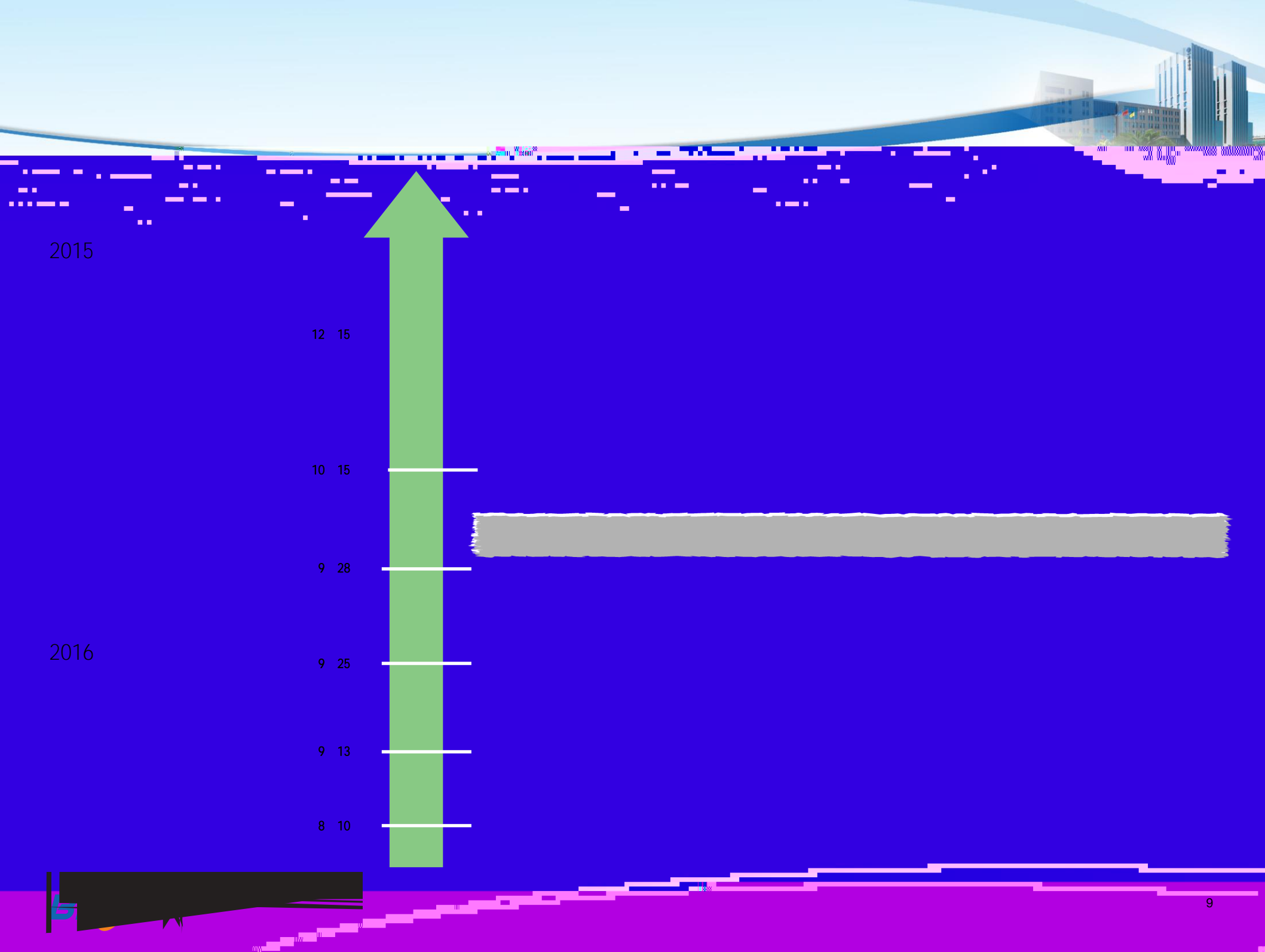
7

融资结构合理多元，成本持续降低

	(2014-2020)	2020	10%
		()	
2013	2017	4	4
		"	"
		2020 9%	13%
2016		10%	

2015 2020





2015

12 15

10 15

9 28

2016

9 25

9 13

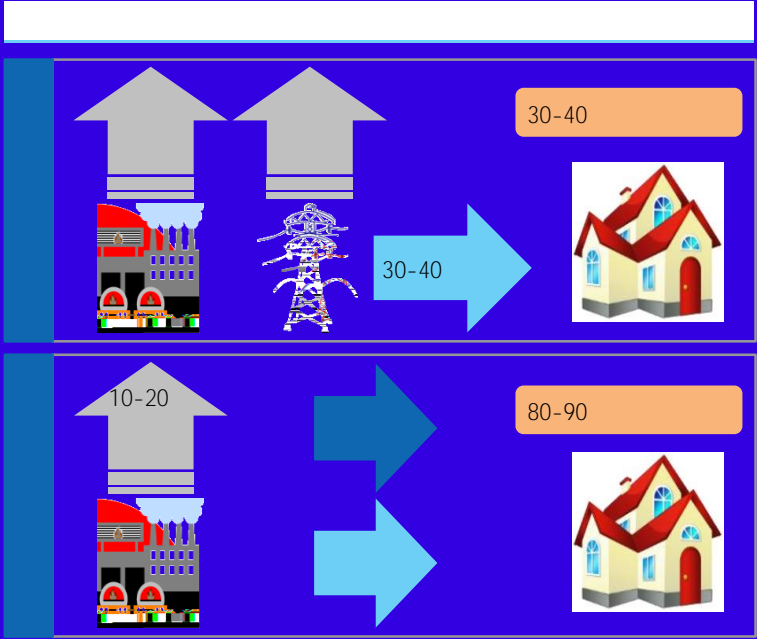
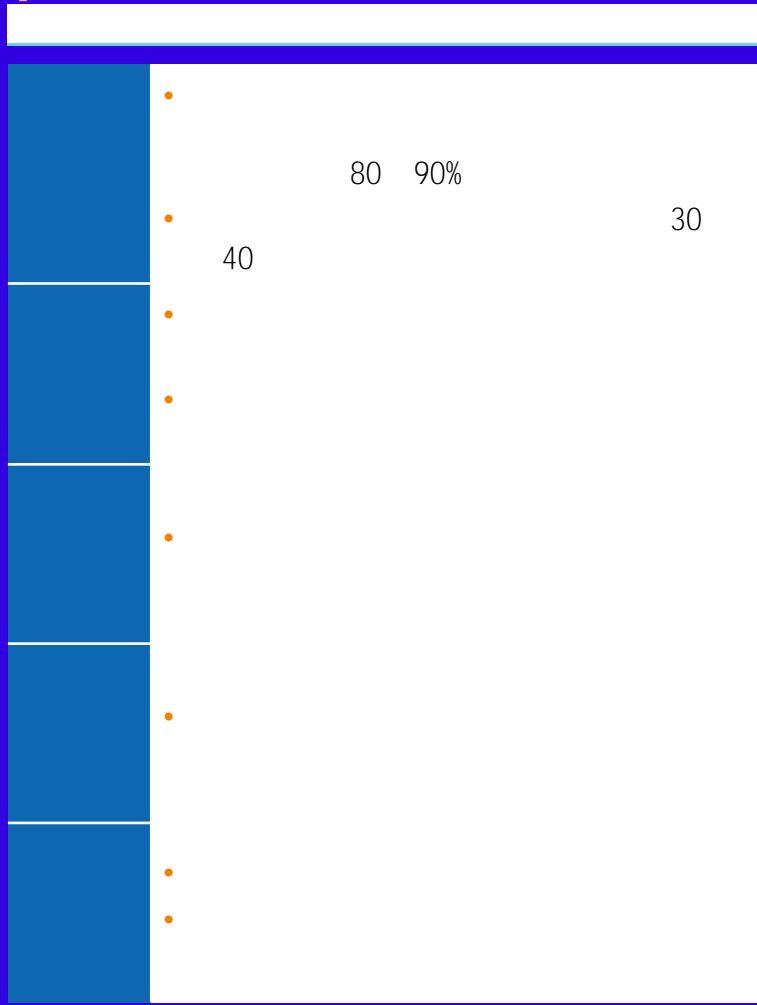
8 10



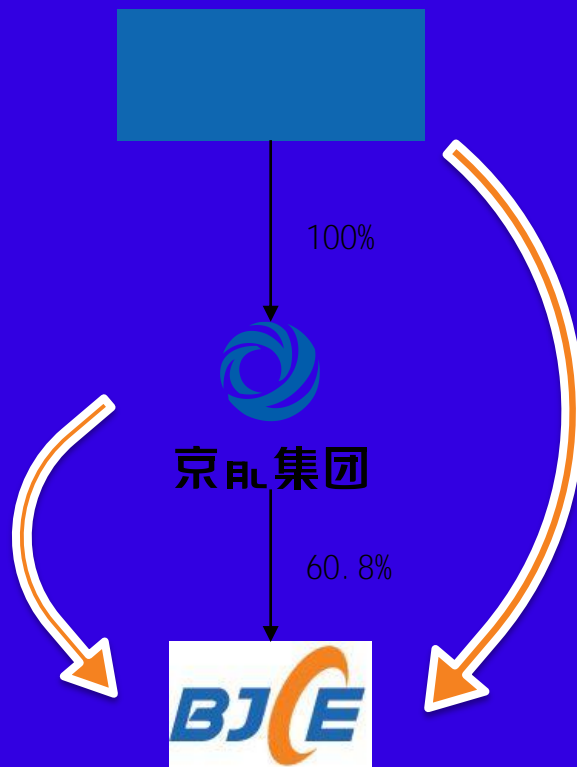


<ul style="list-style-type: none"> • • 	
<ul style="list-style-type: none"> • • 	<ul style="list-style-type: none"> • 2020 - 2030 • 2030 - 2040 • 2040 - 2050
<ul style="list-style-type: none"> • • 	
<ul style="list-style-type: none"> • • <p>(IEA)</p>	

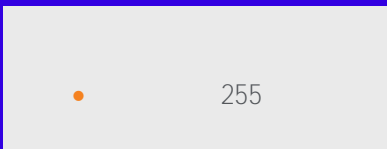
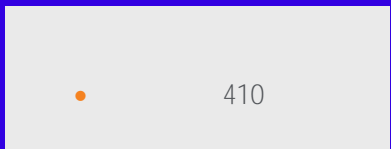
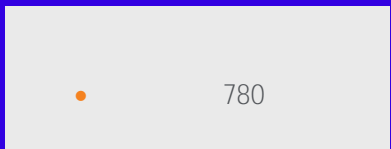
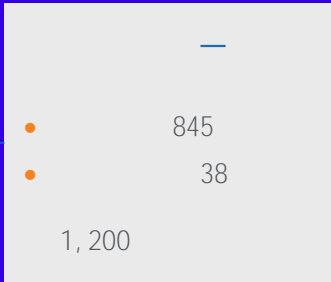
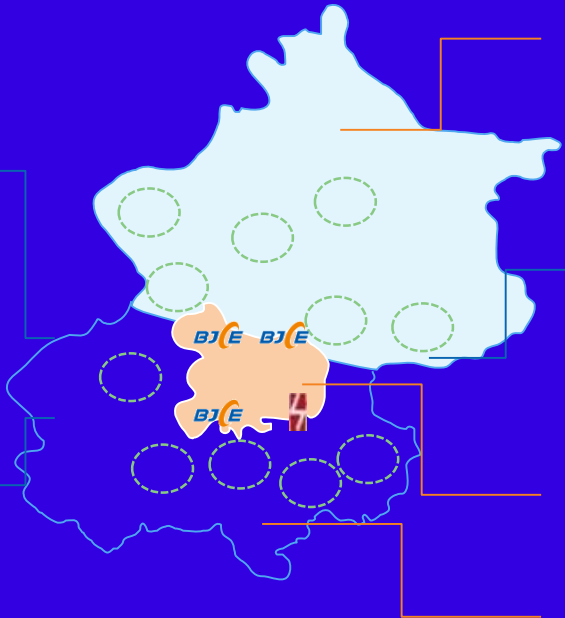
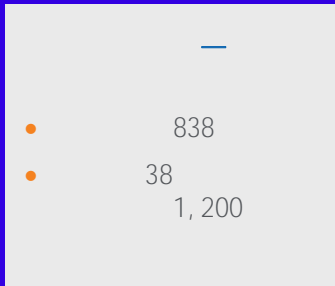
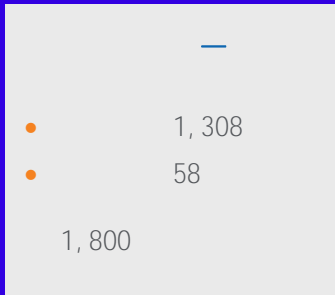




2,000



2022年1-6月



70%

60%



4

3



"

3,000



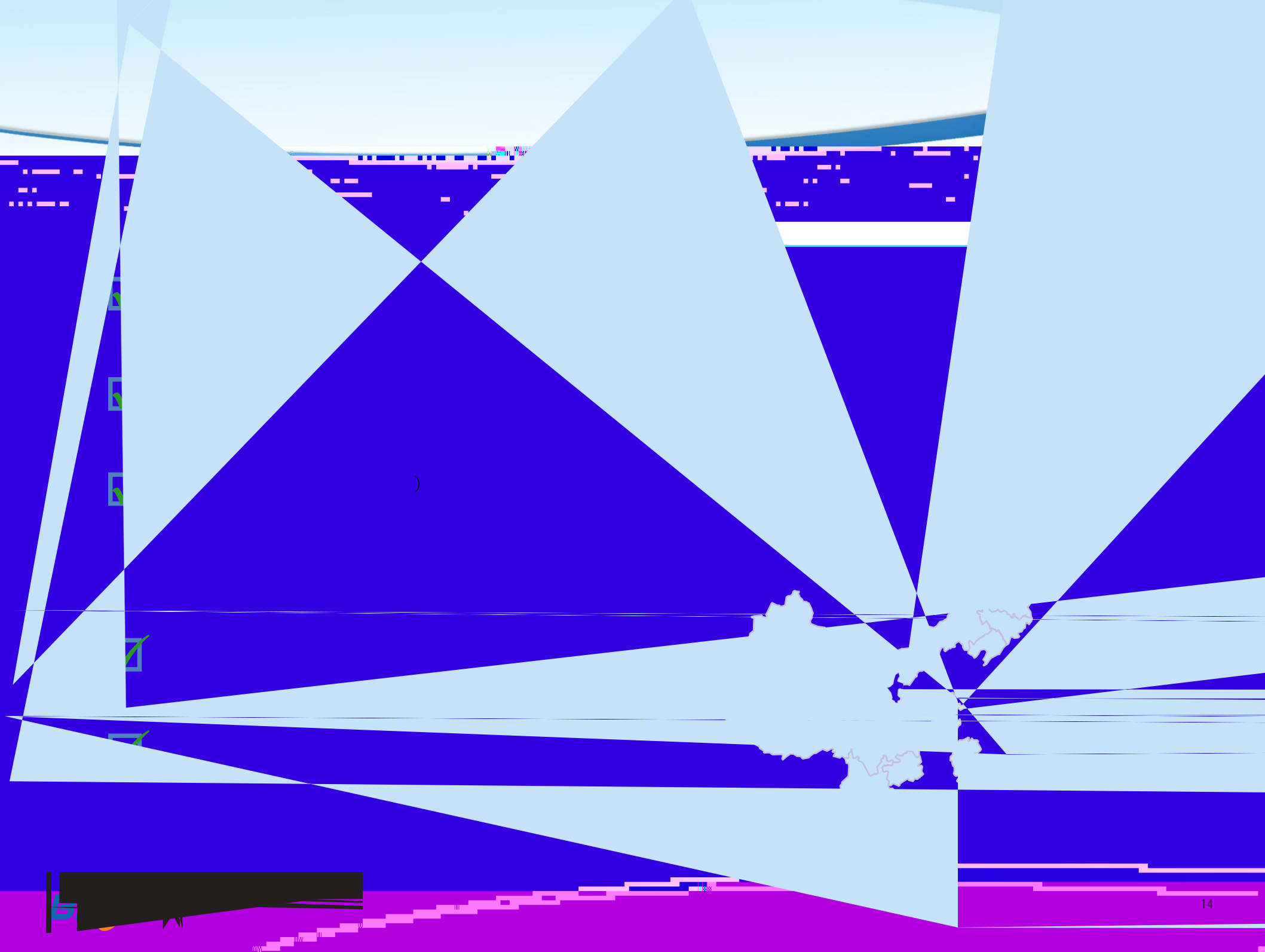
/

2022

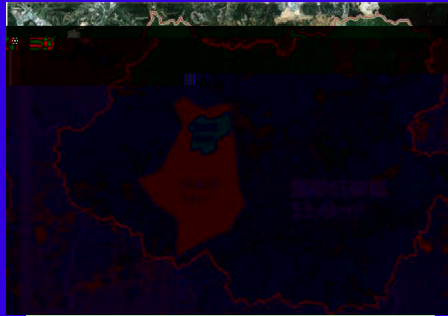
"

"





)



5

1.5

180

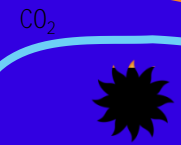
97

6.7
1,500Nm ³ /
600Nm ³ /

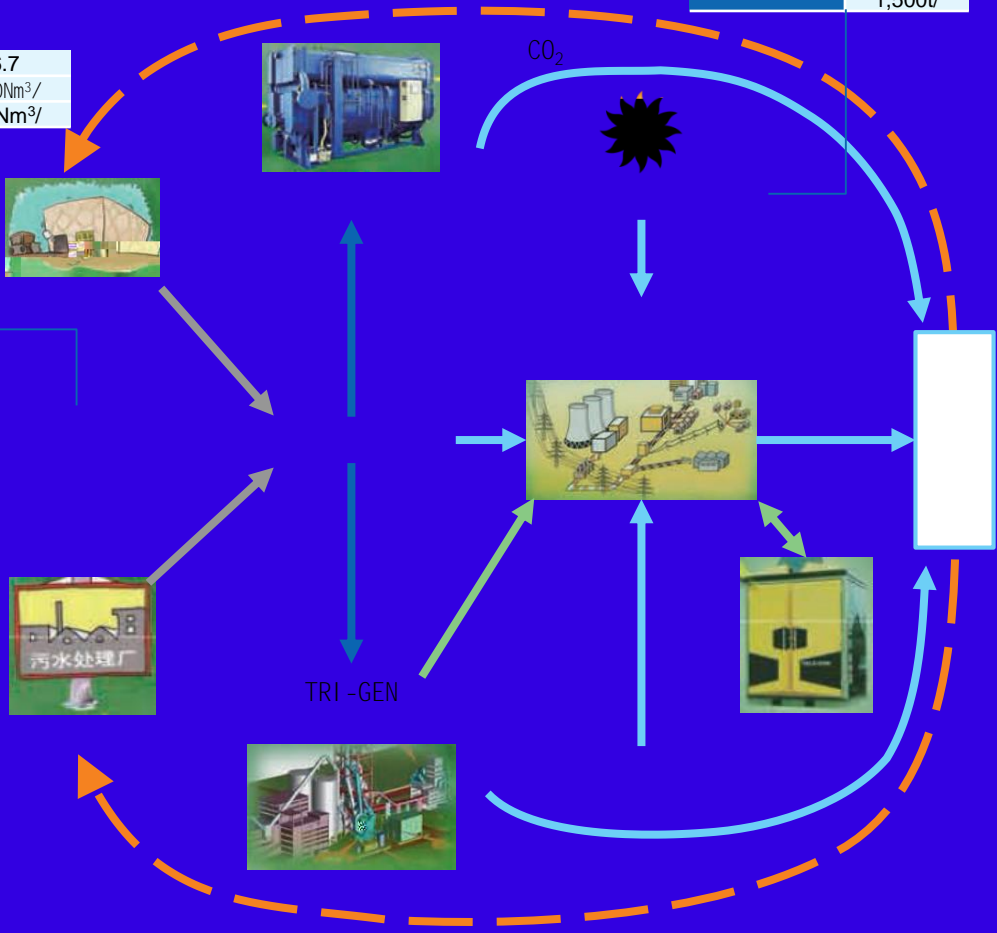
47.5
31.5
1,500t/



TRI-GEN



CO₂





(2014 - 2020)

2020

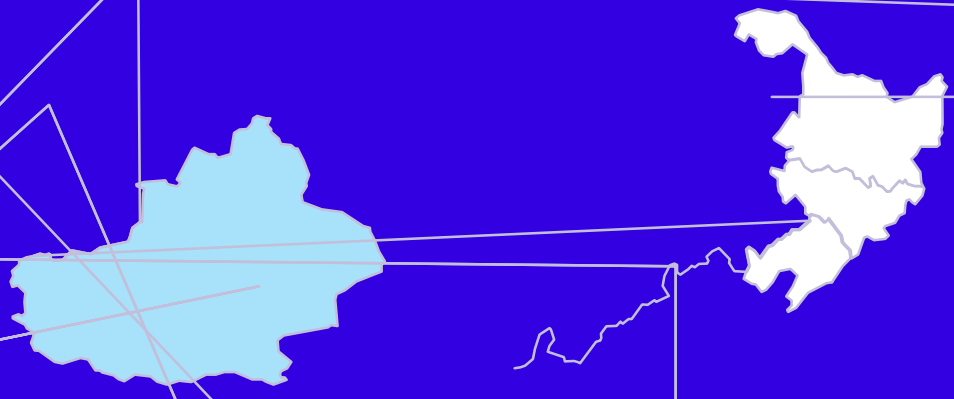
2



✓	2012	1,551	2015	1,915
✓	13	2	17	1,915
✓				
✓	2015		1,728	1,966







2012 10
40

2015 440



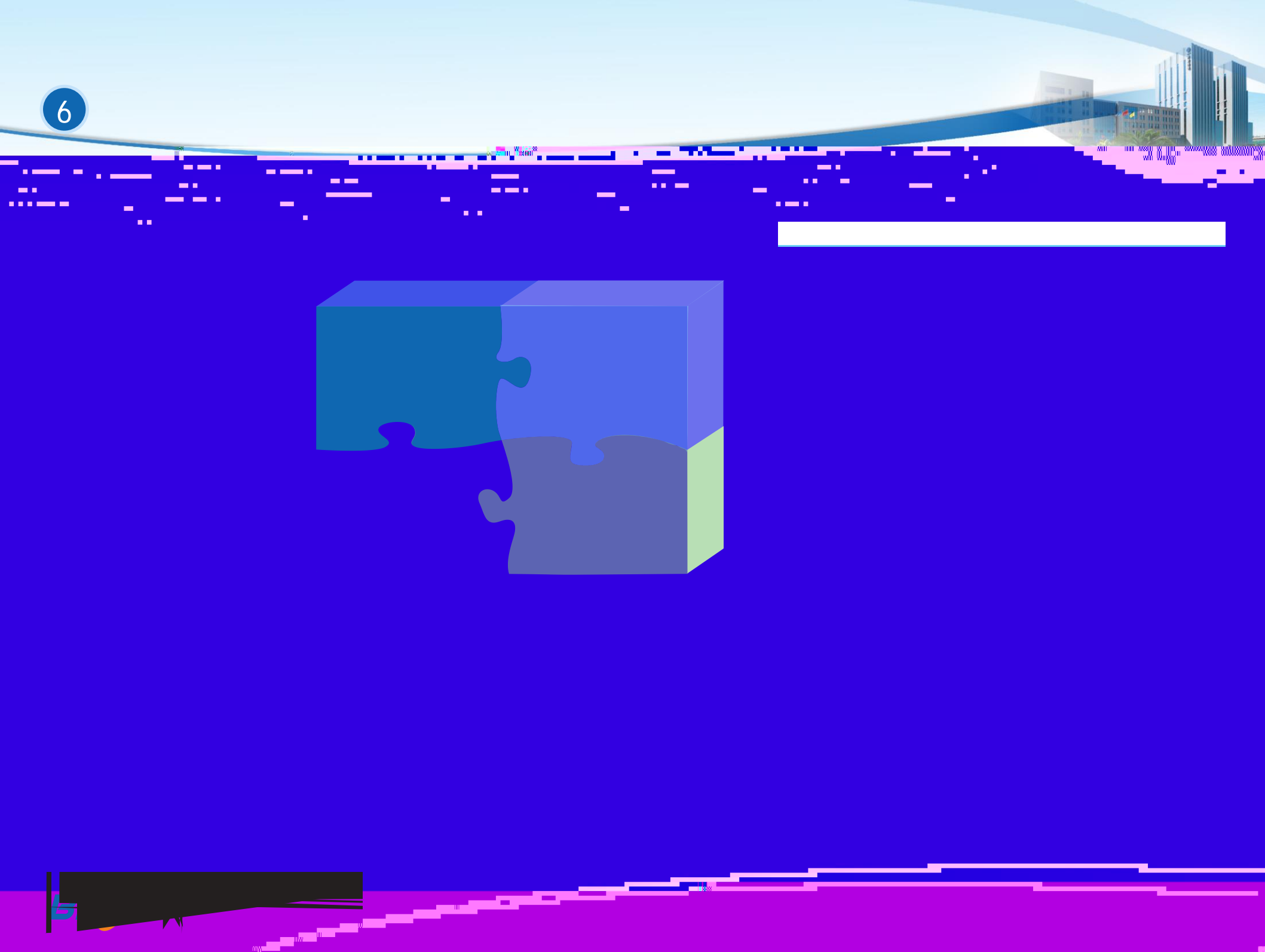
2015

1,000



0.42





2015

2015 6 18
15 5.15% 3+N

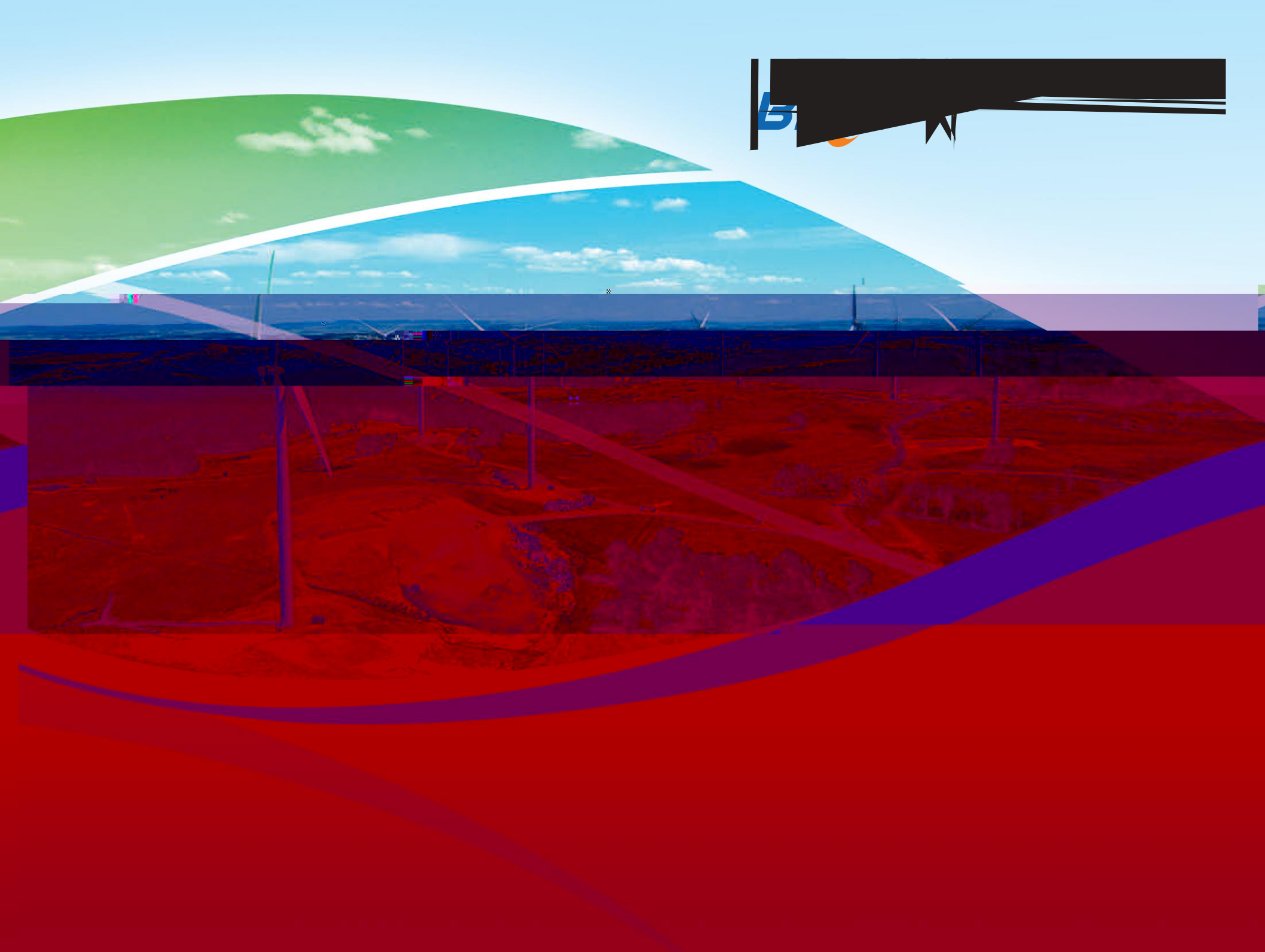
2015 4
75 3.2%-3.7% 2

2015 9 2.45
1.06%

2015 11 1
1%



-
-

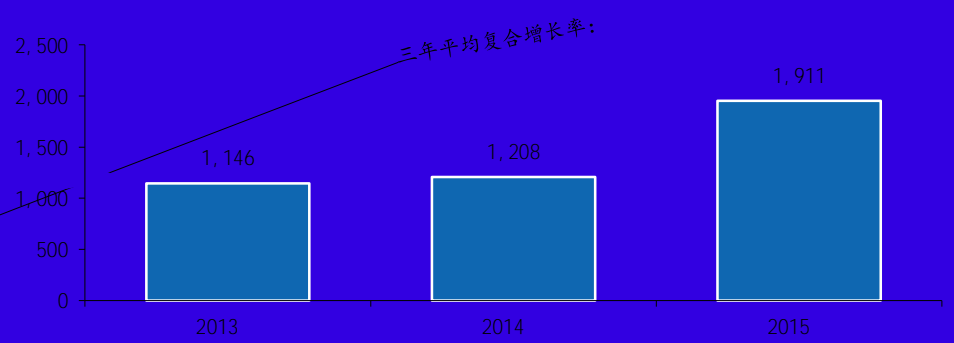


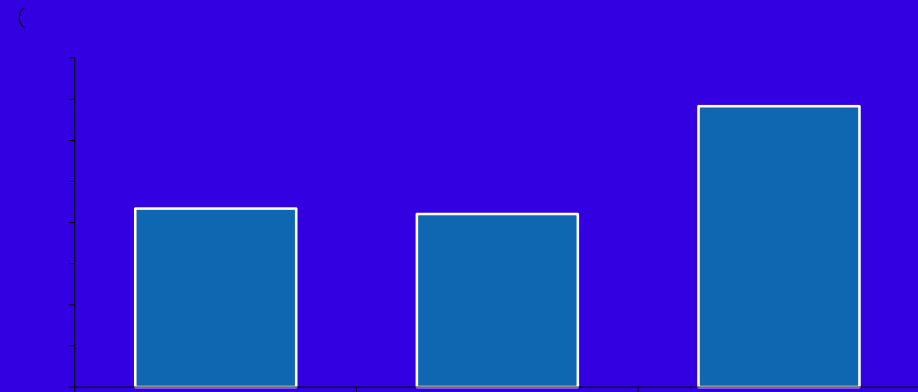
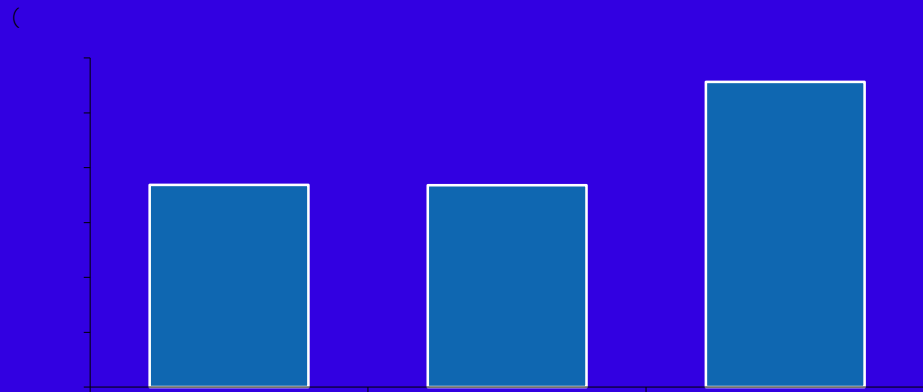
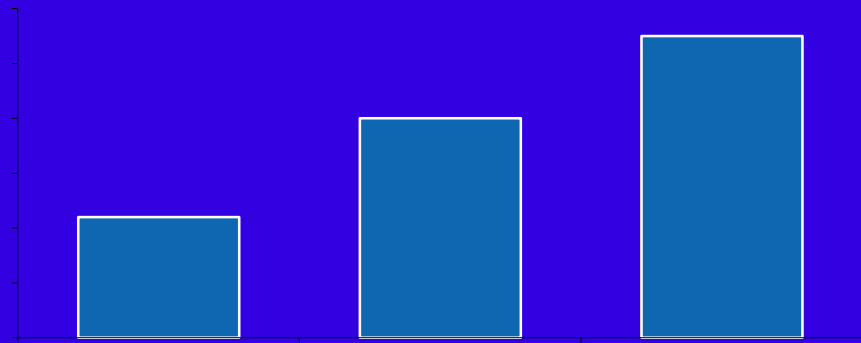
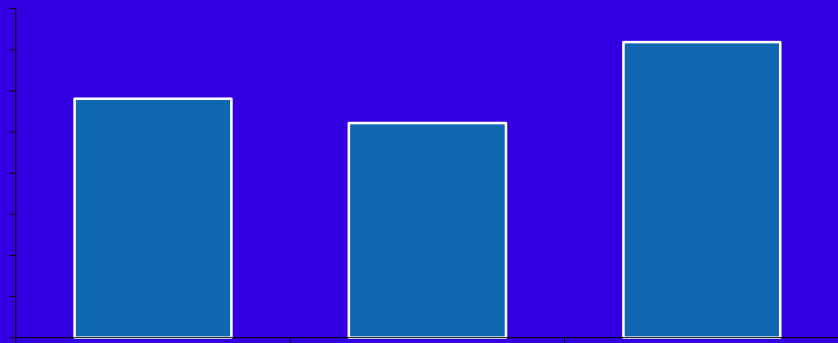
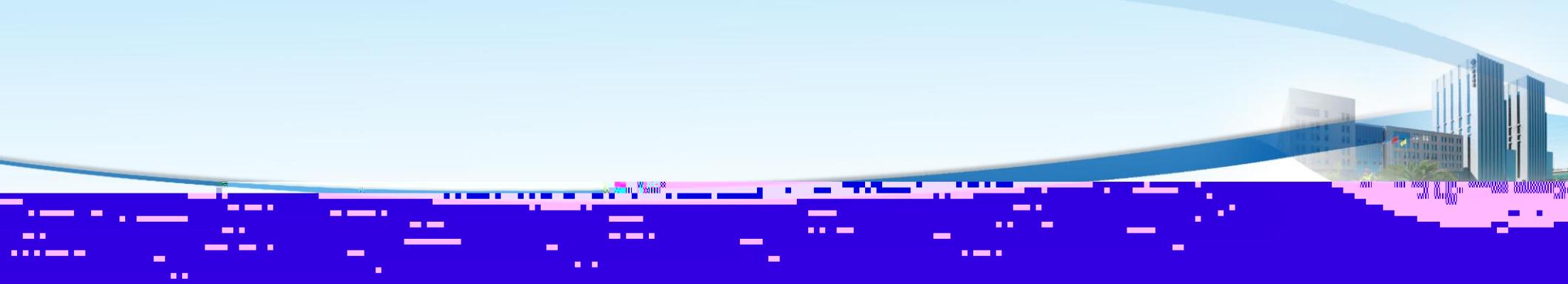
()

()

(EBITDA)

()





2015 年 12 月 31 日 2015 年 12 月 31 日

2015 年 12 月 31 日 2015 年 12 月 31 日

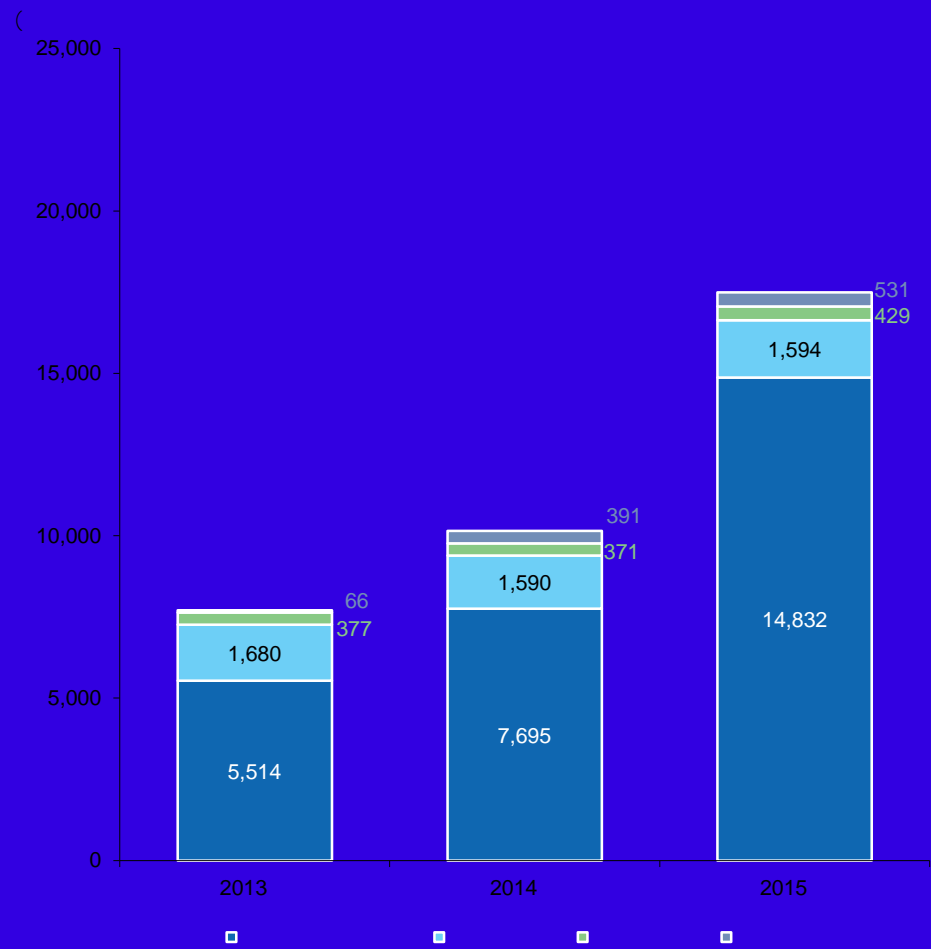


Table 1: Comparison of the number of employees in the Group in 2013, 2014 and 2015

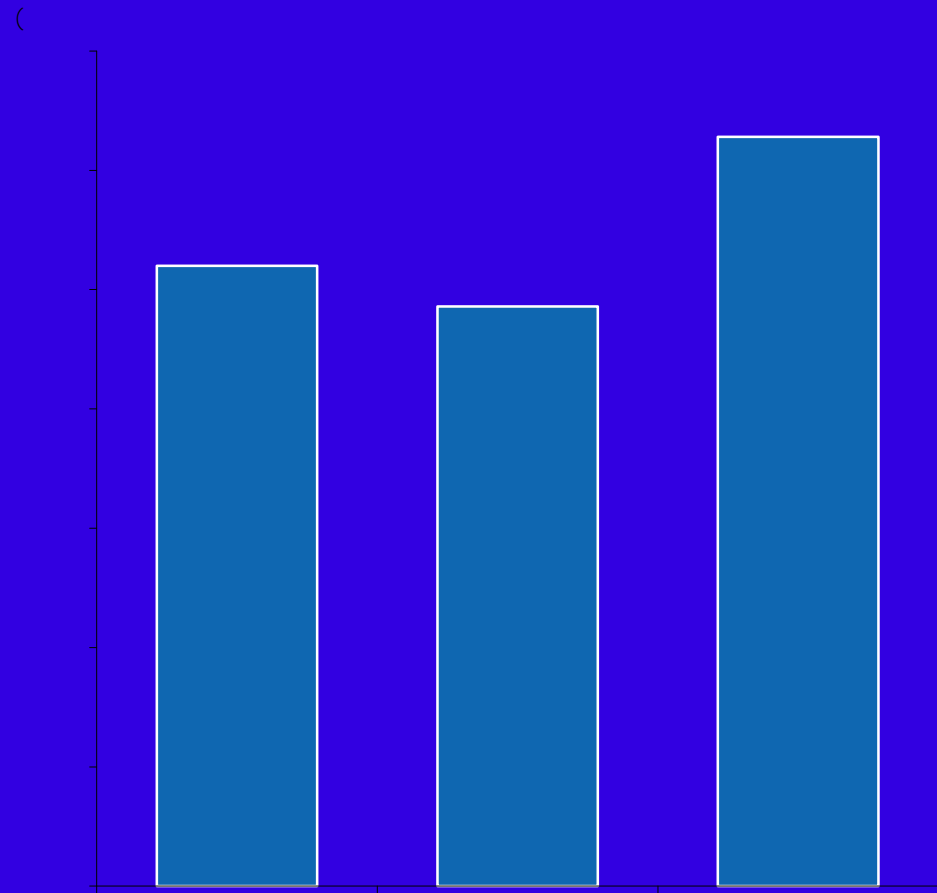
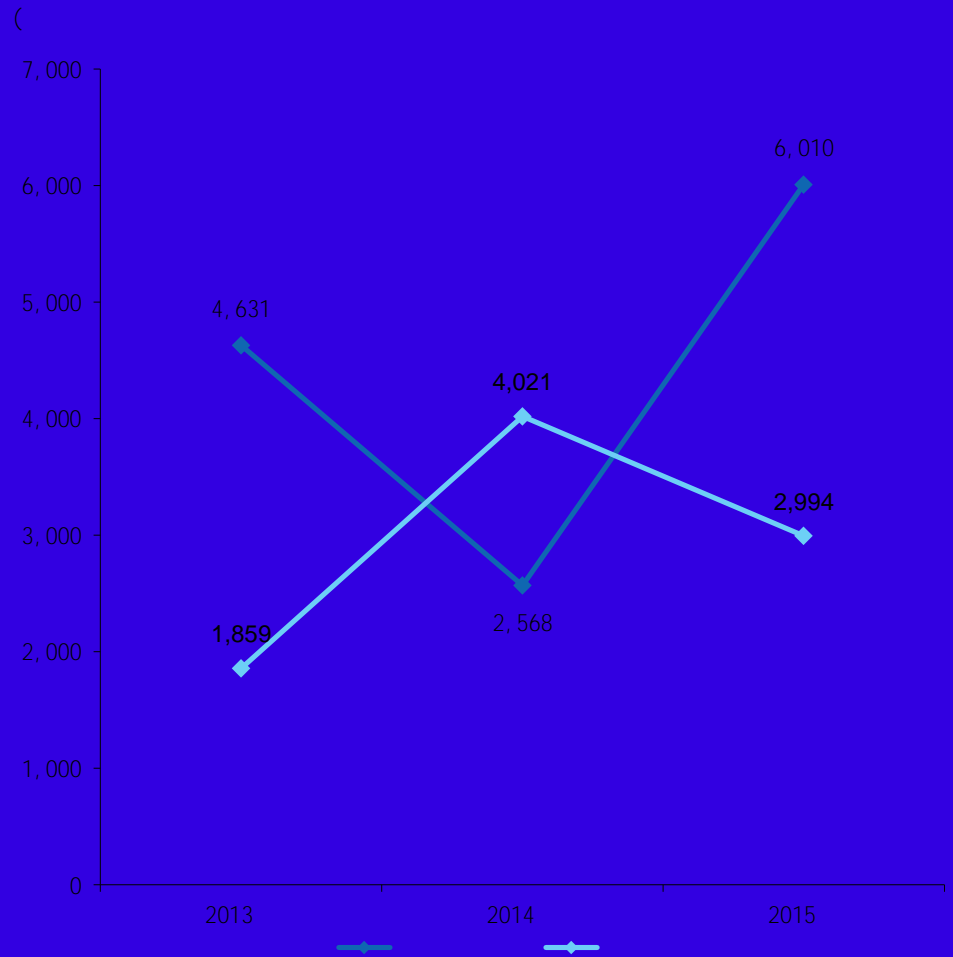
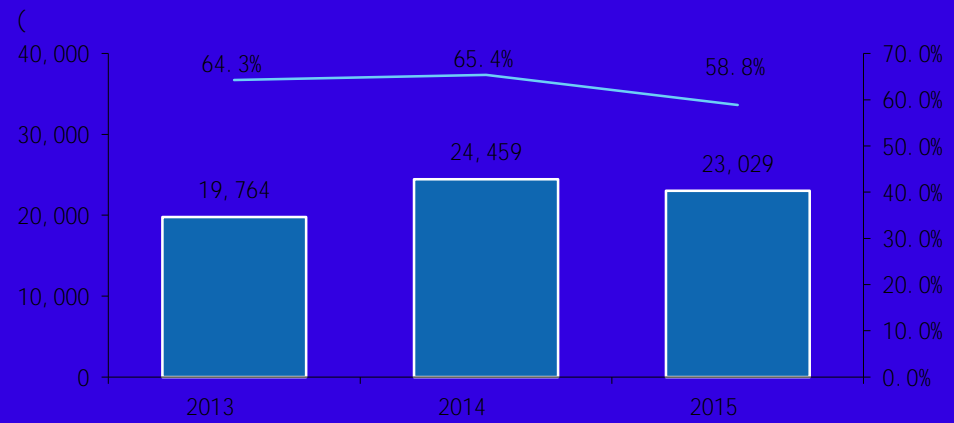


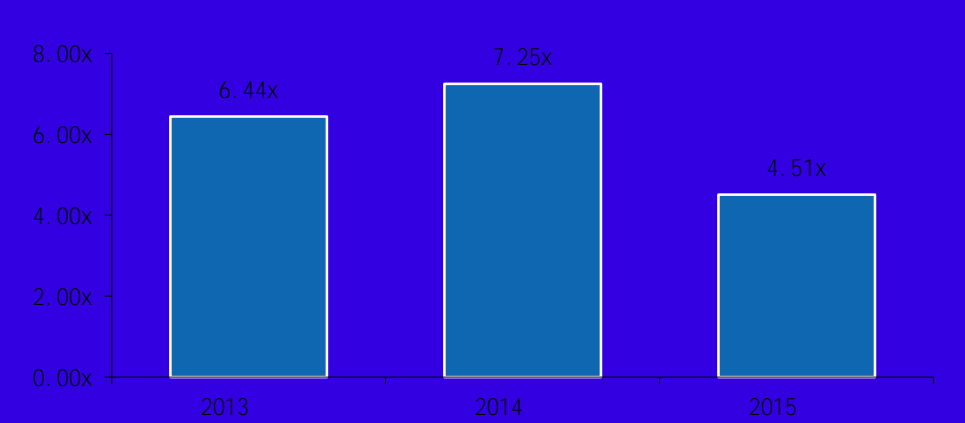
Table 2: Comparison of the number of employees in the Group in 2013, 2014 and 2015 (continued)



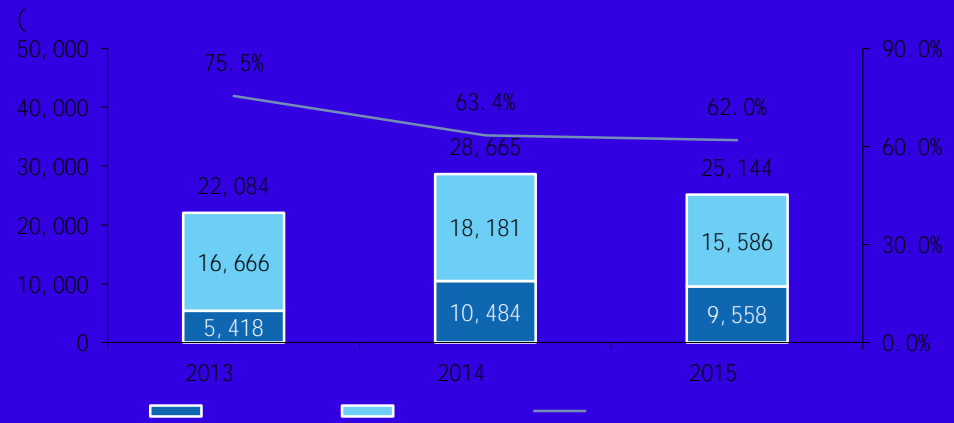
(1)



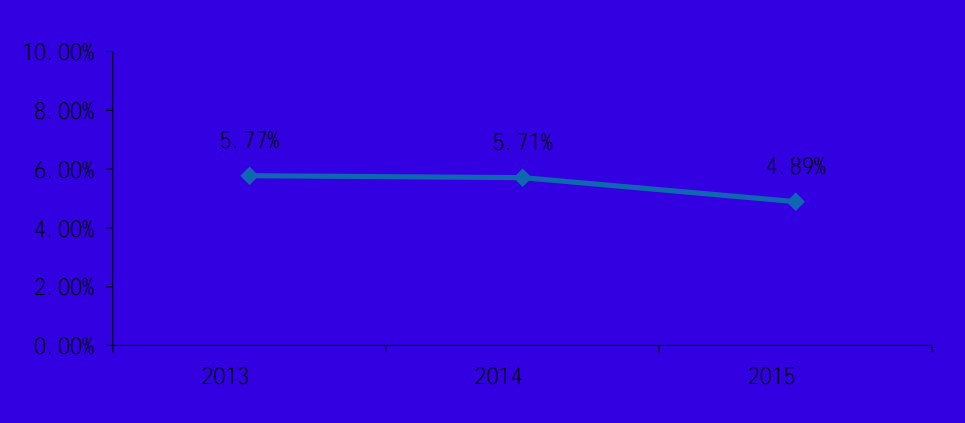
/EBITDA



(1)



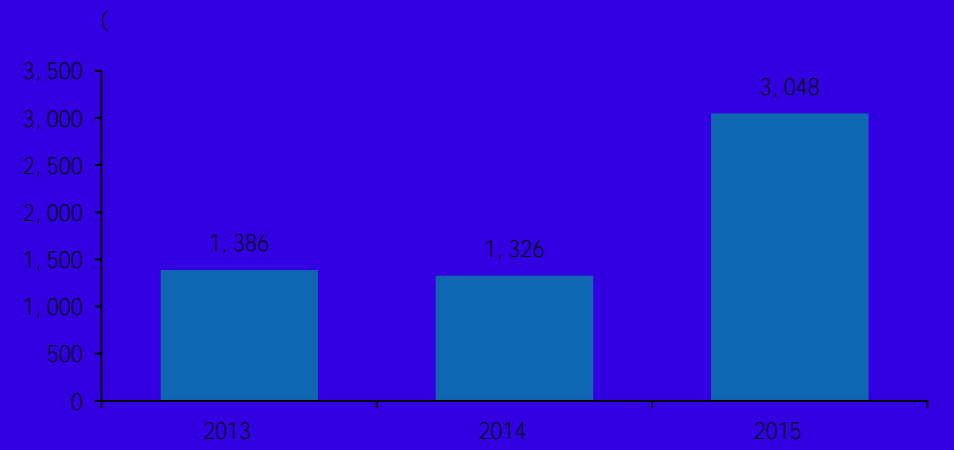
(1)



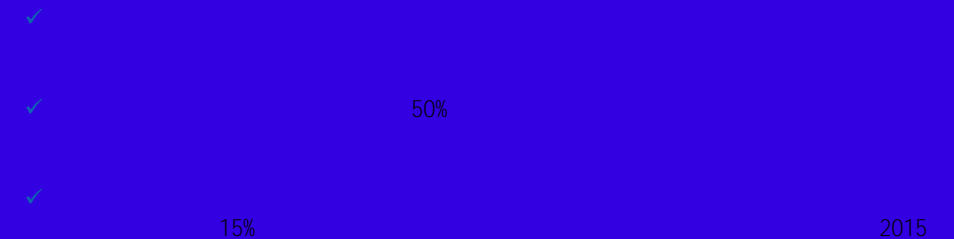
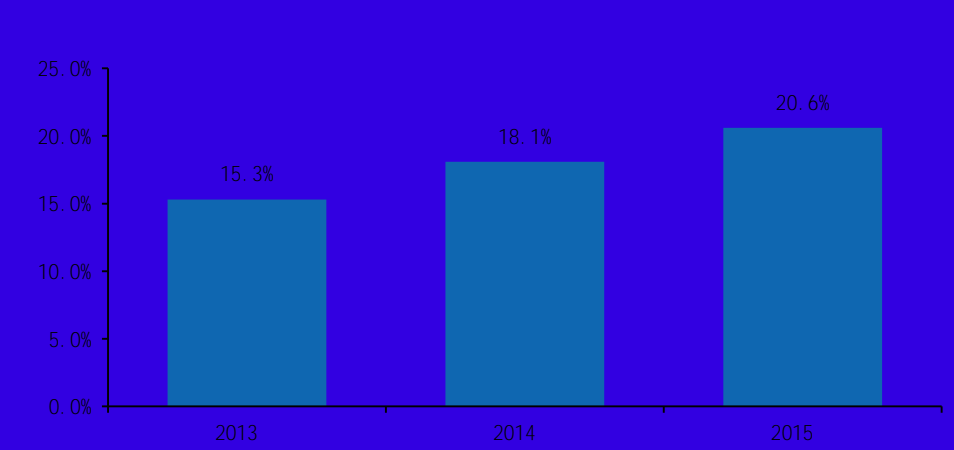
(1) = / (+ ())

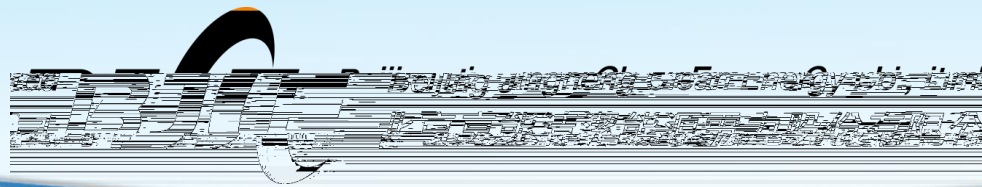


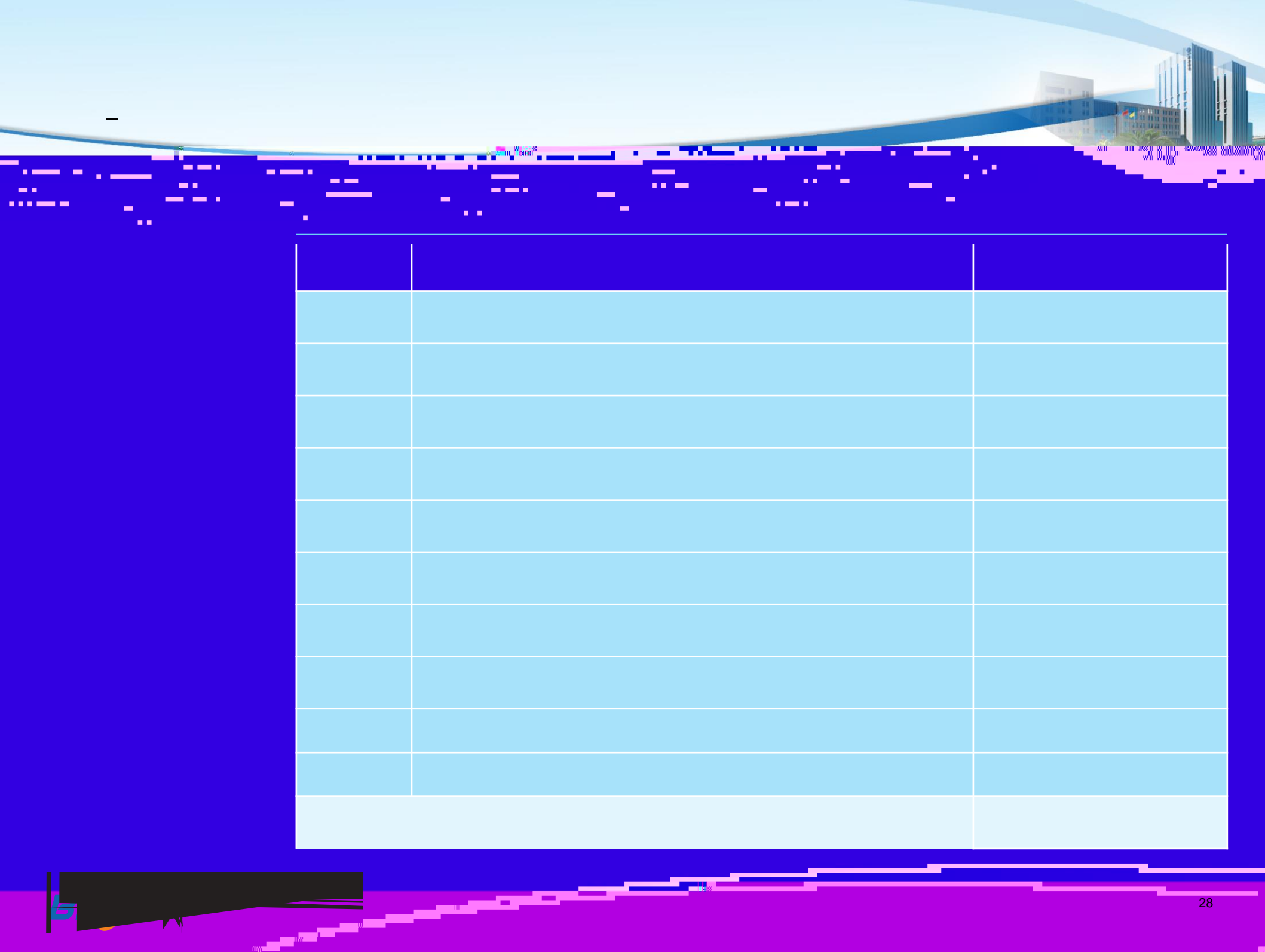
2015年主要财务指标完成情况



2015年主要财务指标完成情况







		()
2015	1	49.5
	2	50
	3	49.5
	4	49.5
	5	100
	6	49.5
	7	50
	8	49.5
	9	36
	1	49.5
	2	50
	3	50
	4	49.5
	5	50
	6	43.5
	1	300
	2	49.5
	3	100
	4	100
	5	50
	6	200
	7	50
	8	50
	9	300
	10	280
	11	200
	12	500
	13	198
		3,116.5

			()
2015	1		30
	2		10
	3		10
	4		30
	5		100
	6		10
	7		31.08
	8		40
	1		20
	2		60
	3		30
	4		20
	5		30
	6		50
	1		40
	2		10
	3		30
	4		40
	5		40
	6		20
	7		40
	8	27	50
	9		200
	10		100
			1,041.08